

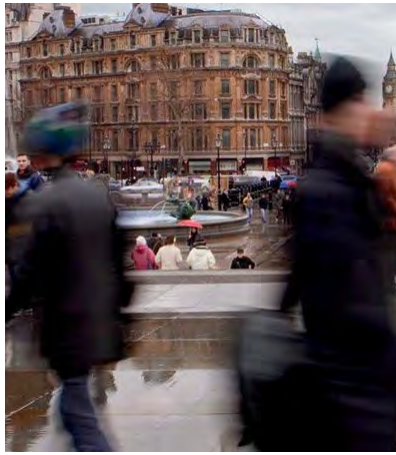


ALLIANCE GLOBAL CAPITAL FUND



Alliance Global Capital Fund Corporate Overview

Alliance Global Capital Fund, LP is a private alternative investment limited partnership and a provider of consulting and advisory services to institutional, corporate and individual clients around the world. We have been quite successful in the formulation of strategic plans, capital raising and strategic organization for penetration of capital markets. Our clients are as diverse as our service offerings and span five continents.

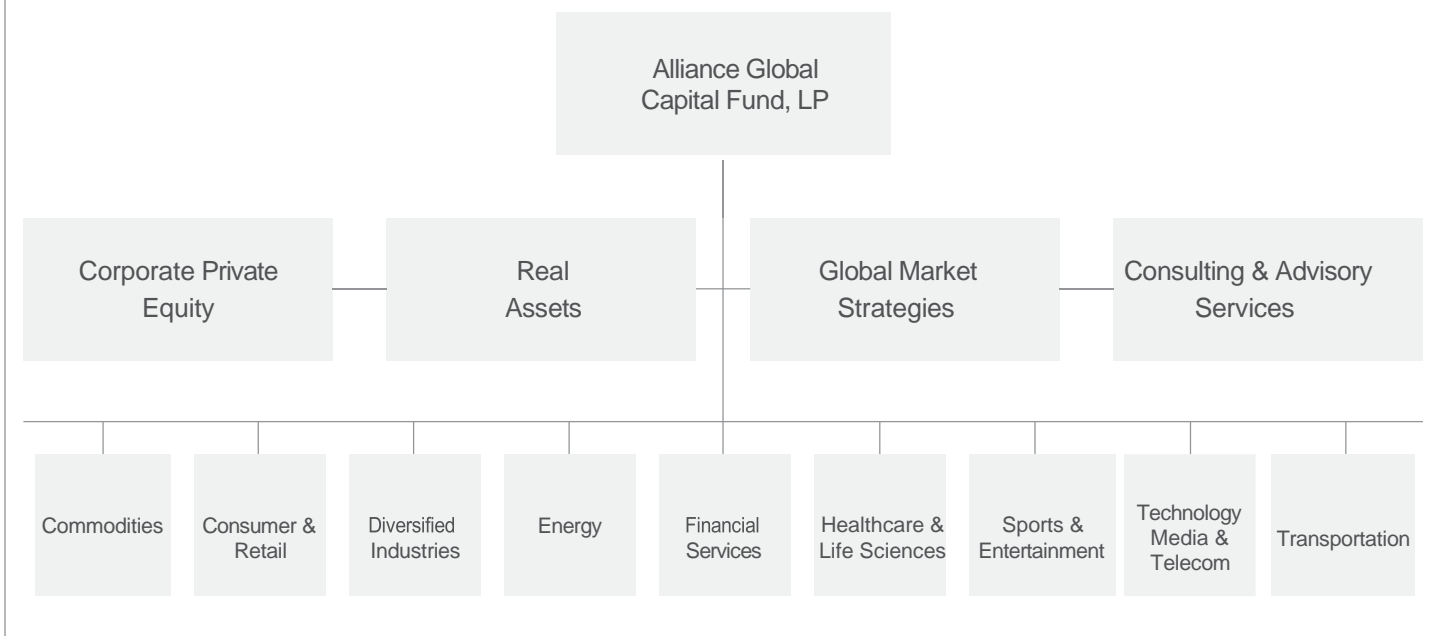


Our Mission Statement

Bringing Financial Solutions and Services to the World.

By focusing on long-term client relationships rather than the pursuit of individual service or short-term advisor transactions, we have earned our reputation as a trusted boardroom member and strategic advisor. Alliance Global Capital Fund consists of professionals concentrated in major financial and design centers around the world. Our partners are true advisors to our clients and have expertise in a diverse range of corporate solutions, not just a single product, service or approach.

Our Structure



Our Corporate Services:

Today's businesses need partners who can talk about strategy and operations in the same conversation. At Alliance Global, we believe true value requires an in-depth understanding of business strategy. Our cross-industry advisory services help our clients craft a vision for their organizations and then provide a specific, practical business framework that will make that vision a reality.

Alliance Global Capital Fund provides management expertise, and focuses on the practical application of financial solutions to maximize investor visibility.

Our team of professionals consists of investment banking, private equity, venture capital and hedge fund veterans who are seasoned corporate financiers with a diverse set of experiences, relationships, skills and capabilities to meet our clients' needs.

Raising Capital

Bringing financial solutions to the world through the power of a "global brand"

The breadth of resources at Alliance Global enables us to combine industry expertise with transaction execution expertise when such specialized skill set is critical to raising capital. Our unique capabilities provide us a competitive edge to understand and to convey to potential financing sources a company's key business drivers.

The experts at Alliance Global—senior partners and dedicated teams with specific industry expertise—offer a forward looking perspective and track record of success across the entire transaction life cycle. As part of a global firm known for success in high-profile, high-stakes transactions, we help our clients maximize value and minimize risk. Alliance Global has a reputation for mobilizing the specialized resources required for each unique client situation-whenver and wherever they are needed. We have the capacity to assemble balanced teams of industry, financial and operational experts to develop and implement workable solutions around the world.

Below is a list of our service offerings.

- Strategy & Operations
- Strategic partnerships/joint ventures—equity investments
- Corporate Finance
- Marketing & Sales
- Financial engineering & structuring
- Leveraged buyouts (LBO) & management buyouts (MBO)
- Structured equity & debt financing
- Mergers & acquisitions
- Sales & divestitures
- Acquisition target ideas and generation
- Valuations and econometric modeling & opinions of value
- Takeover defense
- Strategic Alliances
- Restructurings
- Recapitalizations
- Venture capital/ private equity
- Distressed portfolios/workouts & turnarounds
- Company and IP valuations
- Due diligence
- Corporate governance
- Tactical investing`

Restructuring & Strategy

Alliance Global Capital Management, LLC restructuring division helps investors (LPs) and fund managers recover losses in their distressed assets, portfolios and companies. The restructuring and turnaround experts at Alliance Global Capital Management help management stabilize finances and operations to reassure all parties-in-interest that proactive steps are being taken to enhance value. Our deep expertise across many industries allows us to quickly ascertain the key issues and to react immediately on behalf of our clients. For clients in crisis, the team develops liquidity forecasts, improves cash flow management, obtains additional financing, negotiates loan covenant waivers and guides complex debt restructuring. We also provide analytical and advisory services to lenders and unsecured creditors of distressed borrowers.

Alliance Global Capital Management's management strategy is to generate the underlying value of the portfolio based on the following factors:

- Team of senior experts with adequate mix of technology, valuation, M&A, managerial and turnaround experience and in-depth cultural understanding of entrepreneurs
- Focus on intellectual property rights financing and marrying IPR with established companies
- Localized team approach in order to be close to each portfolio company
- Restoring investment value with focus and tenacity
- Maximizing exits with a short time-frame
- Share the decision-making with investors



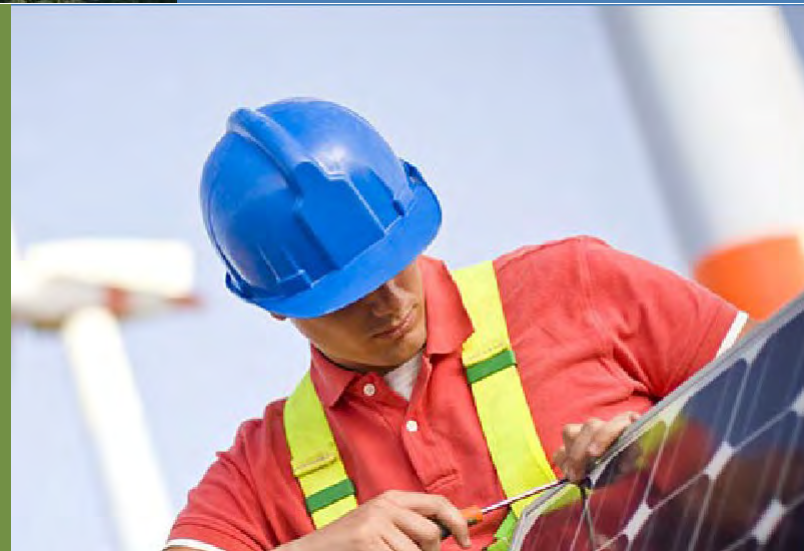


Value-Creation

We seek to put capital to work in situations where we can create value directly via our actions, not simply fortunate market timing. Partnering with strong management, investing in growth, and applying our global resources are all part of our formula for building value.

Diversified Investments

Our funds seek to invest in a wide range of industries, geographies and investment themes to deliver optimal results. Our goal is to deliver enhanced returns through the application of sharp intellect, skilled management and capital resources.

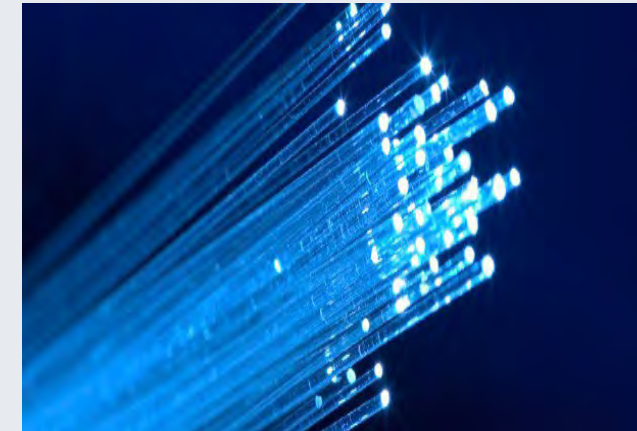


Geographic Reach

We are positioned to take advantage of opportunities on an international scale. We seek to invest in virtually every region, including such fast growing markets as Brazil, China, India, and South Africa.



Alliance Global Telecommunications Group

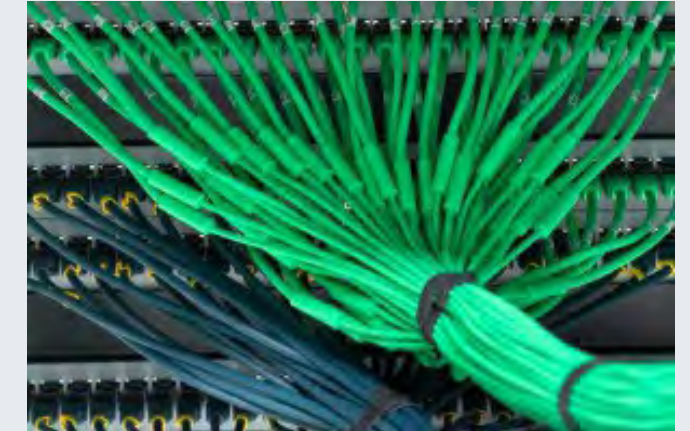


The telecom industry continues to lead the way for innovative developments around the globe. We are dedicated and qualified to keep pace with the heartbeat of this ever-changing demand. Alliance Telecommunications Group provides financial products and services with specialized telecommunications and asset management in the mobile, wireless, video, and internet technologies. We also lend our expertise in the semiconductor and data communications fields. Alliance Global Telecommunications Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional telecommunications companies.

While Alliance Global Telecommunications Group sees opportunities across diverse segments of alternative and traditional telecommunications, the fund has a preference for targeting the following areas:

- Semiconductors
- Voice & Data Communications
- Mobile and Wireless Technologies
- Internet Technologies
- Video Technology

Alliance Global Technology Group



The advancements in the field of technology maintain expansive future monetary and scientific gain. Technology sets the tone for global livelihood. Alliance Global Technology Group is dedicated to providing financial solutions to the technologically based, technology-enabled solutions and software industry. Providing proficient investment knowledge in outsourcing, utilities, exchanges and transaction processing are heavily concentrated upon. We also facilitate the growth and success of internet-based platforms.

Alliance Global Technology Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional technology companies.

While Alliance Global Technology Group sees opportunities across diverse segments of alternative and traditional technology, the fund has a preference for targeting the following areas:

- Technology/Technology-Enabled Solutions and Software
- Internet Based Platforms
- Transaction Processing/Outsourcing/Utilities/Exchanges

Alliance Global Real Estate Group



As the world grows, the understanding that real estate is not just a building follows suit. Real estate development provides the opportunity to build for future generations and contribute a legacy for places to live, work, play or rest. Alliance Global Real Estate Group provides comprehensive financial products and solutions for commercial, residential and mixed-use developments. Whether it be hotels, private domiciles, enterprising places of business or live work and play development communities, Alliance Global Real Estate Group is at the forefront.

Alliance Global Real Estate Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional development companies.

While Alliance Global Real Estate Group sees opportunities across diverse segments of real estate development, the fund has a preference for targeting the following areas:

- Commercial Development
- Residential Development
- Mixed-Use Development
- Hospitality & Leisure

Alliance Global Energy Group



Today, the convergence of a wide number of political, economic, environmental and other forces are driving investment in new technologies to serve the trillion-dollar global energy markets. These range from the continuing demand for the improvement of efficiency in drilling techniques and apparatuses for oil and the production of gas and the strain on the electricity grid infrastructure, to inherent inefficiencies in the production and delivery of electricity and a focus on energy security.

One of the results of this situation has been increased strategic partnering between small, innovative companies and large, established energy corporations to generate competitive solutions that address the most pressing issues the industry is facing.

The factors cited above will continue to help foster new entrants into the energy sector and Alliance Global Energy Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional energy companies.

While Alliance Global Energy Group sees opportunities across diverse segments of alternative and traditional energy, the fund has a preference for targeting the following areas:

- Oil & Gas
- Clean Fuel
- Co-Generation
- Advanced Power Conversion
- Clean Fuel Storage



Alliance Global Commodities Group



Alliance Global Commodities Group global platform allows us to identify industry best-practices and help companies compete on a global scale, while our significant local presence provides insight into unique local markets. Our deep historical experience in this space includes investments in raw materials, agriculture, metals, ore, and various other high growth commodities ventures. We make investments across the globe and business development lifecycle.

Our investment strategy seeks to capitalize on positive macroeconomic fundamentals by investing in natural resources and related commodity investments on a global basis. The investment strategy is designed to gain exposure to an asset class that is characterized by low correlation to other asset classes, provides an effective hedge to inflation, and is expected to benefit from attractive market fundamentals.

Alliance Global Commodities Group uses a top-down approach including portfolio strategy and construction, oversight of external managers, as well as a bottom-up approach that involves close communication with asset managers to identify, source, underwrite, acquire, and manage individual assets in our selected geographic markets. The strategy is diversified by geography and crop type in order to create the optimal risk/return profile.

Alliance Global Consumer & Retail Group



Alliance Global Consumer & Retail Group works alongside consumer and retail clients to understand the unique needs of this sector and to guide businesses in pursuing and achieving their desired growth outcomes. Alliance Global professionals engage a wide network of companies that are looking to be acquired to increase their market share, as well as more established companies, to find strategic partnerships that are appealing to both the buyer and target.

Our global platform allows us to identify industry best-practices and help companies compete on a global scale, while our significant local presence provides insight into unique local markets. Our deep historical experience in this space includes investments in big box retailers, multi-national franchises, boutique growth ideas, quick service restaurants, food distribution and high growth consumer durables. We make investments across the globe and business development lifecycle.

Our team specializes in several subsectors across the consumer landscape, including:

- Apparel & Footwear
- Consumer Products
- Food & Beverage
- Household Products
- Outdoor Products
- Personal Care
- Restaurants
- Retail
- Specialty Products

Alliance Global Diversified Industries Group



The current economic environment finds industrial manufacturers in an extremely competitive world. Manufacturers are also struggling with excess production capacity, volatile debt and equity markets. They are challenged to find stability and growth from emerging markets, streamlined business models, low-risk cost structures, and product innovation. Alliance Global Diversified Industries Group delivers a comprehensive suite of financing options tailored to meet the specific needs of our clients. Our deep industry knowledge and expertise, coupled with the global reach of our firm, allows us to continually exceed client expectations. Our team partners with colleagues across multiple industries to serve clients globally throughout North America, Europe, and Asia-Pacific. The fund has a preference for targeting the following industrial sectors:

- Aerospace and Defense
- Agricultural Equipment
- Capital Goods
- Chemicals
- Coal
- Diversified
- Heavy Equipment and Machinery
- Industrial Services
- Industrial Technology
- Metals and Mining
- Logistics
- Packaging
- Shipping

Alliance Global Financial Services Group



Alliance Global Financial Services Group relies on its industry expertise, extensive footprint and management know-how to identify investment opportunities. Collectively, the investment professionals of the financial services team has more than 50 years of experience across all sectors of the financial services industry, providing strong historical knowledge, working relationships with key financial services players and deep expertise to guide our investment choices.

The investment professionals of the financial services team's approach to investing comprises the following major principles.

- **Industry Specialization:** Alliance Global Financial Services Group has adopted an industry-focused approach to investing. We believe in-depth knowledge of specific industries improves our ability to source and create deals, conduct effective due diligence, develop strong relationships with management teams and identify potential buyers as part of a coherent exit strategy.
- **Consistent and Disciplined:** A consistent and disciplined investment philosophy produces the highest consistent returns. We seek to make sound investments in good companies with strong management teams and structure our transactions with appropriate amounts of debt.
- **Influence and Strategic Partnering:** We draw on existing relationships as well as forging new ones to bring the most value to the investment – be it during the due diligence phase or in advising portfolio companies in ongoing operations.

Alliance Global Media Group



Media and Communications continue to prove to unite the world in an instant. It is the way in which we send and receive information that keeps us in the know. We have extensive knowledge on how to facilitate growth in these creative fields.

Alliance Global Media Group provides effective financial solutions for the creation, management and distribution of content to major motion picture studios, independent producers, broadcast networks, cable channels, advertising agencies and other organizations that produce, own and/or distribute news, sports, corporate, educational, and industrial content. Whether it's print such as newspapers, and magazines, or movies, films, radio and publishing, our project management offers a truly unique combination.

Alliance Global Media Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional media companies.

While Alliance Global Media Group sees opportunities across diverse segments of alternative and traditional media, the fund has a preference for targeting the following areas:

- Print & Newspaper
- Publishing
- Movie & Television
- Radio
- Advertising

Alliance Global Healthcare & Life Sciences Group



The revolutionary strides in medicine and medical research combine the gift of healing and the ambition of science to create advancements previously only dreamed of in history. Now they are achievable in our lifetime. We believe "Bringing Better Health to the World" is the key to our future.

Alliance Global Healthcare & Life Sciences Group provides financial investments in pharmaceutical development and healthcare. Our firm conceives, supports new biotechnology and life sciences including drug development, discovery, and delivery. We also have a core focus in telemedicine and diagnostics.

Alliance Global Healthcare & Life Sciences Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional life science and healthcare companies.

Alliance Global Healthcare & Life Sciences Group sees opportunities across diverse segments of alternative and traditional healthcare and biotechnology, the fund has a preference for targeting the following areas:

- Drug Discovery
- Drug Development
- Diagnostics
- Hospitals & Assisted Living Facilities
- Medical Devices & Telemedicine
- Medical Products Manufacturers

Alliance Global Sports & Entertainment Group



The Sports and Entertainment fields have proven that the arts and beloved sports around the world can translate into escalating profits when provided with the proper financial products and services. Alliance Global Sports and Entertainment Group provides capital for investing and financing for tours, concerts, music studios and television complexes. Sports related agency services and product development are also core areas of viable insight. Alliance Global Sports & Entertainment Group seeks to take advantage of this large market opportunity by identifying and investing in and partnering with the best of the new breed of alternative and traditional entertainment companies.

While Alliance Global Sports & Entertainment Group sees opportunities across diverse segments of alternative and traditional sports and entertainment industries, the fund has a preference for targeting the following areas:

- Sports Agencies
- Artist Development
- Concert/Tours
- Studio Build Out
- Entertainment Complexes
- Financial Products & Services to Sports Related

Alliance Global Transportation Group



Transportation systems underpin our global economy. We have seen a dramatic evolution in the industry in recent years. Pronounced and ongoing shifts in the global economy continue to have a substantial impact on the growth and development of the industry going forward. The globalization of commerce, the resultant growth in freight and passenger transport, the restructuring of certain industry sectors, the off-shoring of production, the increasing focus on fuel economy and tightening environmental standards – all have presented us with interesting opportunities to explore and have served as a springboard for many of our investments.

Within transportation, Alliance Global Transportation Group focuses on a broad range of opportunities encompassing the core of global transportation activity.

- Airlines
- Air Freight
- Cruise
- Railroads
- Shipping
- Trucking



With the full power of unique depth of thought combined with the global expertise of leading financial and advisory professionals, we are committed to bringing valuable solutions to the table to protect and enhance the enterprise value of our clients and portfolio companies.

Our team of highly experienced professionals help stakeholders, companies and owners; secured lenders; unsecured creditors; and trustees, receivers and examiners decide how to preserve current value and create future value.



Our professionals collaborate seamlessly across industries and geographies to deliver wisdom, knowledge, and resources as our collective expertise spans countless sectors.

Alliance Global Venture Group



Alliance Global Venture Group seeks unique investment opportunities in all stages of companies' growth across a variety of industries where we can add significant value and leverage our strategic partners and global distribution network.

We participate in controlling stake investments in startups, buyouts, bridge loans, roll-ups, restructurings, and public listings through reverse mergers with public vehicles ("RPO") transactions. Alliance Global Venture Group often takes the lead principal position in any investment and will generally seek "control" positions through our investments and through board and advisory positions. The typical investment size of the transaction we participate in is \$2.5 million (+). We will consider smaller investments if the opportunity is viable and attractive. Alliance Global Venture Group will look to invest in companies in which it can reasonably expect an exit in 36-60 months.

A wide range of opportunities are considered. Targeted companies include the following characteristics:

- The start-up and the company with an established a core business model that is sustainable;
- Proven management team;
- Having established business partnerships that give it a major position in a market space;
- Significant barriers to entry; and
- Technology or business that is scalable with global applications.

We look for opportunities for synergistic consolidation and/or companies that are on the verge of extraordinary growth.

Alliance Global Consulting & Advisory Services



Alliance Global Consulting & Advisory Services Group is transforming the way businesses make decisions and achieve long-term performance improvement. Our solutions combine our teams' expertise with robust, scalable technology to harness disparate sources of data and provide a single, clear view on complex problems.

Alliance Global Consulting & Advisory Services Group is positioned to become the trusted advisor and counselor to the most influential businesses and institutions around the world. We bring intellectual curiosity and a passion for world- shaping impact to each new challenge. Working with our clients on their most challenging issues requires deep industry and functional expertise.

We offer unique perspectives and insights to our clients. We apply our understanding of market and industry forces to develop long-term macroeconomic perspectives. We have deep functional and industry expertise as well as breadth of geographical reach. We are passionate about taking on immense challenges that matter to our clients and, often, to the world.



Industry Coverage:

Technology

- Mobile, Wireless Technology
- Media—TV, Cable, Music, Interactive
- Business Software Applications
- Business Services
- Biotechnology and Pharmaceutical

Diversified Growth

- Health Care Services
- Industrial Services
- Transportation & Logistics
- Renewable Energy
- Oil & Gas
- Power—Hydro, Fossil Fuel

Specialty Consumer

- Branded Consumer
- Specialty Retail
- Lifestyle
- Media and Entertainment
- Luxury Goods
- Professional Sports
- Financial Services

Real Estate Private Equity

- Retail Shopping Centers
- Hotels/Resorts
- Commercial/Mixed-Use

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ALLIANCE GLOBAL
CAPITAL FUND